

# IJGlobal Regional Reports – FY 2025

## IJGlobal

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IJGlobal today (16 February) pulls together a final piece on international infrastructure financing from the full year 2025, combining all data gathered from the regional reports.

Regional reports have been published over the course of Q1 2026, identifying infra financing activity across the globe of \$2.43 trillion in 2025, up 6.58% from the \$2.28 trillion recorded in 2024.

The regional reports can be accessed here:

- [Asia Pacific](#)
- [Europe](#)
- [Latin America](#)
- [Middle East and Africa](#)
- [North America](#)

However, deal count in the global market declined by 15.88%, with 4,730 deals closed in 2025 versus 5,623 in 2024.

Globally, project finance, a more focused subset of infrastructure finance, recorded \$1.174 trillion in 2025, a 37.37% increase from the \$854.45 billion recorded in 2024.

North America led the pack throughout 2025. The region recorded \$1.16 trillion in infra finance, showing a 24.15% increase from the \$930.3 billion recorded in the same period last year. In project finance, North America saw an increase of 62.3%, with FY2025 recording \$571.2 billion, compared to \$352 billion in 2024.

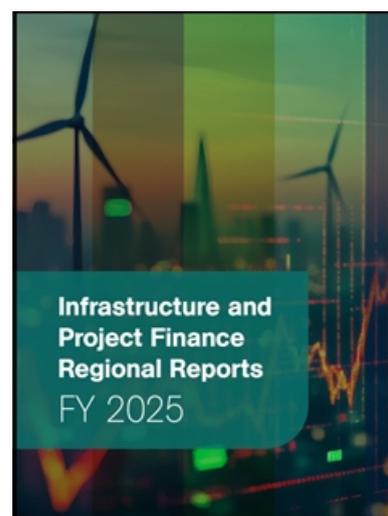
Europe was also an active region throughout the year. For the broader infra finance, the region recorded \$726.76 billion in 2025, which was same year-on-year compared to 2024.

However, the region saw a significant increase for project finance, which came in at \$338.03 billion in FY25, an increase of 51.01% against 2024 when \$223.85 billion was achieved.

According to IJGlobal data, every other region saw a decrease in infra and project finance.

APAC recorded \$279.09 billion worth of infrastructure finance deals closing in 2025, which is a 7.42% decrease when compared to the infra finance deals closed in 2024 at \$301.44 billion. PF values decreased 2.81% in 2025, coming in at \$112.2 billion.

In Latin America, infrastructure finance across Latin America decreased year-on-year by 13.9% with \$158.02 billion of deals having closed in FY 2025. Meanwhile, PF fell 7.9% to \$70.66 billion, compared to \$76.7 billion in FY 2024.



In the Middle East and Africa, infra finance activity in FY25 amounted to \$128.17 billion, a decrease of 19.3% in 2024 which attained \$158.48 billion. Across the MEA region a total of \$83.73 billion of project finance transactions made it to financial close, a decrease of 7.3% when held against 2024.

Looking for deeper insight on a specific region? While full reports are subscriber-only, you can download a free preview of your region of interest here: <https://www.greenstreet.com/ijglobal-full-year-2025-regional-reports/>

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